

**City of Colorado City**  
**Debt Transparency Information**  
**April 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2012	Yes	\$ 4,720,000	04/30/2017	\$ 4,110,000	\$ 1,246,450	\$ 5,356,450	03/15/2035
Tax Notes Ser 2012	Yes	1,545,000	04/30/2017	465,000	14,000	479,000	03/15/2019
Comb Tax & Surplus Rev C/O Ser 2013	Yes	2,990,000	04/30/2017	2,500,000	523,400	3,023,400	03/15/2028
GO Ref Bds Ser 2014	Yes	2,120,000	04/30/2017	815,000	34,128	849,128	03/15/2020
				<u>\$ 7,890,000</u>	<u>\$ 1,817,978</u>	<u>\$ 9,707,978</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	A-	NR	NR
Tax Notes Ser 2012	NR	A-	NR	NR
Comb Tax & Surplus Rev C/O Ser 2013	NR	A-	NR	NR
GO Ref Bds Ser 2014	NR	NR	NR	NR

**Stated Purpose:**

GO Ref Bds Ser 2012	Refunding for savings
Tax Notes Ser 2012	Water/sewer system improvements
Comb Tax & Surplus Rev C/O Ser 2013	Water/sewer system improvements
GO Ref Bds Ser 2014	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 4,650,911	\$ 4,650,911	\$ -
Tax Notes Ser 2012	1,505,000	1,505,000	-
Comb Tax & Surplus Rev C/O Ser 2013	2,990,000	2,990,000	-
GO Ref Bds Ser 2014	2,080,506	2,080,506	-

**General Obligation Bond Per Capita Information:** <sup>(a)(b)</sup>

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 7,890,000	\$ 1,817,978	\$ 9,707,978
Authorized But Unissued Debt		-		
All Authorized Debt		7,890,000		
Total Debt		7,890,000	\$ 1,817,978	\$ 9,707,978
Total Debt + Authorized But Unissued Debt		7,890,000		
2016 Population	4,001			
Total Debt per Capita		\$ 1,972		
Total Debt + Authorized Debt per Capita		\$ 1,972		
Total Principal & Interest per Capita		\$ 2,426		

<sup>(a)</sup> Source: Texas Municipal Advisory Council of Texas.

<sup>(b)</sup> All debt herein is secured in part or whole by ad valorem taxation.